

CONTRACT ON SUBSCRIPTION OF BONDS FVE Systems 8/2029

concluded between

1. OWNER:

Name and surname/ Business name:

Company name

First name Last name

Street

111 11 City

0911111111

Client email: email@email.com

Identity document: XY1234566

IBAN account:

SK20201111111111102

Social security number:

XXXXXXX

ID number: XXXXXXXXX

VAT number: XXXXXXX

Correspondence address:

First name Last name

Company name

Street

City

XXXXX

State

Reservation date: 10.08.2025

Bond	Quantity	Nominal value	Price to be paid
FVE BOND 08/2029	5	10 000,00 €	10 000,00 €

and

2. ISSUER

Business name: FVE Systems, s.r.o.

Registered office: Grösslingova 52, Bratislava - Staré Mesto 811 09, Slovak Republic

Company ID: 54 688 264

Registration: in the Commercial Register of the Municipal Court Bratislava III, Section: Sro, file no.: 161813/B

Statutory body: Ing. Marcel Kamon, Managing Director

Bank account - IBAN: SK1811000000002945131543

(hereinafter referred to as the "Issuer")

(The Owner and the Issuer hereinafter referred to collectively as the "Parties" and each of the Parties separately as the "Contracting Party")

In accordance with Section 13 of Act No. 566/2001 Coll. on Securities and Investment Services and on Amendments to Certain Acts, as amended (hereinafter referred to as the "Securities Act") and Act No. 513/1991 Coll. Commercial Code, as amended (hereinafter referred to as the "Commercial Code"), enter into a securities purchase agreement (hereinafter referred to as the "Agreement") in the following wording:

3. SUBJECT OF THE CONTRACT

1. The subject of this agreement is the Company's commitment to allow the Subscriber to subscribe to FVE SYSTEMS 8/2029 bonds, ISIN: CZ0003575136, with a nominal value of one bond of EUR 2,000, registered form, in paper form, with a fixed interest yield of 7.77% p.a., with an issue date of 01.08.2025 and a maturity date of 01.08.2029, issued by the Company (hereinafter referred to as the "Bonds") on the one hand, and the Subscriber's commitment to duly and timely pay the subscription price of the subscribed Bonds according to the nominal value and this agreement on the other hand.

2. According to the emission conditions, the Bonds carry the right to interest payments. These are made semi-annually on February 1st and August 1st of the current year, unless otherwise stated in the emission conditions, and upon maturity on August 1st, 2029. The first payment will take place on February 1st, 2026. The interest will be paid by bank transfer to the bank account listed in the register of bondholders maintained by the issuer as of the interest payment date. If the interest payment date falls on a public holiday or non-working day in the Czech Republic, the issuer will transfer the interest to the bondholder's account on the next following business day.

3. The Bonds also carry the right to payment of the nominal value, which is payable in a lump sum on the final maturity date of the Bonds, i.e., on 01.08.2029, by bank transfer to the account of the Bondholder duly registered in the Register of Bondholders maintained by the Issuer.

II. Declaration of the contracting parties

1. The Issuer declares that it is not insolvent, is not threatened by insolvency, and is not aware of any petition for bankruptcy or restructuring filed against its assets.

2. The Issuer declares that it is capable of duly and timely fulfilling its obligations under the Bonds in accordance with the emission conditions.

3. The Issuer declares that the Bond complies with all requirements set forth by the applicable legislation of the Czech Republic.

4. The Subscriber declares that they have familiarized themselves with the emission conditions of the Bonds.

5. The Subscriber declares that their tax residence, i.e., the place where they are taxed on their worldwide income, is the Czech Republic/Slovak Republic.

The Subscriber declares that they are the true and ultimate beneficiary of the income from the Bonds.

III. Amount of purchase price, subscription price, and subscription of Bonds

1. By concluding this agreement, the Subscriber subscribes to 5 Bonds with a total nominal value of 10 000,00 € and commits to pay the subscription price of the Bonds (including the accrued interest) according to the terms agreed in this agreement (hereinafter referred to as the "Purchase Price"). The amount of accrued interest will be accounted for with the coupon payable on 01.02.2026, thereby resulting in the Bondholder's actual payment of the entire subscription price.

2. The subscription price of the Bonds is, according to the emission conditions, set at 100% of the nominal value of the bonds plus accrued interest (hereinafter referred to as "AUV"). The AUV is calculated as follows: (number of days from 01.08.2025 to the settlement date / 365) * 0.0777 * nominal value of the Bonds.

3. The subscription price of the Bonds on the settlement date is:

Number of pieces:

5

Total nominal value in EUR:

10 000,00 €

4. The subscription price of one Bond is calculated in accordance with the emission conditions by adding the accrued interest (AUV) to the nominal value of the Bond of EUR 2,000. The AUV calculation follows the interest calculation convention according to the emission conditions of the Bonds for the period from the beginning of the current interest period to the date the funds are credited to the Issuer's bank account. The AUV reflects the fact that the Subscriber does not acquire the Bonds at the start of the current issue date, but will be paid interest for the entire first interest period of the Bonds at its end. The contracting parties agree and consent that the amount of AUV will be offset against the interest for the first interest period, for which the Subscriber will receive payment.

In such a case, the subscription date is the date the funds are credited to the Issuer's account. However, the interest on the Bonds begins on the Issue Date according to the emission conditions.

The Issuer is entitled to grant the Subscriber an individual discount in the form of a partial refund of the Purchase Price within 30 days from the date of its payment by the Subscriber. The amount of any discount and its application are at the sole discretion of the Issuer.

IV. Repayment of the subscription price

1. The Purchase Price of the Bonds is payable by cashless transfer to the Issuer's bank account 002945131543/1100 held at Tatra banka a.s. (IBAN: SK1811000000002945131543). In the case of a bank transfer, the Subscriber is required to mark their payment with the contract number indicated in the header of this agreement as the variable symbol.
 2. The Subscriber undertakes to pay the Issuer the Purchase Price no later than five (5) business days from the date of receipt of this Agreement.
 3. The Purchase Price of the Bonds is payable by crediting the full amount of the Purchase Price to the Issuer's bank account specified in point 1 of this article.
 4. This agreement becomes valid and effective immediately upon payment of the Purchase Price.
- If the Subscriber does not pay the Purchase Price within ten (10) business days from the date of receipt of this agreement, the agreement shall not be concluded and shall become invalid.

V. Delivery of the Bonds

The subscribed Bonds will be delivered to the Subscribers after full payment of the Purchase Price, no later than thirty (30) days from the crediting of the full amount to the Issuer's account (but not before the Issue Date), by registered mail to the Subscribers' own hands. Each Bond will bear the first owner Subscriber's name, surname, personal identification number, and permanent address (for individuals), or the company name, registered office address, and company identification number (for legal entities).

VI. Final provisions

1. The Subscriber solemnly declares that they have familiarized themselves with the wording of the Bond Emission Conditions, which are an integral part of this agreement.
2. The Subscriber solemnly declares that the account specified as the bank account in the header of this agreement is the account to which the Issuer is to send the income from the Bonds and to which the Bonds are to be repaid.
3. This agreement is governed by the legal system of the Czech Republic, specifically Act No. 190/2004 Coll. on Bonds, Act No. 591/1992 Coll. on Securities, and Act No. 256/2004 Coll. on Business Activities on the Capital Market. All rights and obligations arising from the Bonds are governed by the emission conditions.
4. The Subscriber solemnly declares that they are aware of all their rights and obligations arising from the subscription and ownership of the Bonds.

5. The Subscriber undertakes that if they transfer the Bonds to a third party, they must notify the Issuer no later than five (5) days from the date of the transfer of ownership rights to the Bonds. The notification must include the precise identification of the person who acquired the Bonds and the information the Issuer needs to contact that person.
6. This agreement may only be amended by written, numbered, and dated addenda signed by hand by both contracting parties, which shall then become an integral part of this agreement.
7. The contracting parties agree that if any agreement or obligation under this contract is or becomes invalid or unenforceable, it shall not affect the validity or enforceability of the remaining agreements or obligations arising from this contract. The parties undertake to replace such invalid or unenforceable agreement or obligation by an addendum with a new valid and enforceable agreement or obligation, the subject of which shall correspond as closely as possible to the subject of the original excluded agreement or obligation.
8. The contracting parties declare that they have carefully read the text of this agreement, agree with its content, and as proof that they enter into it based on their truly free and serious will, and not under duress or obviously disadvantageous conditions.

In: City

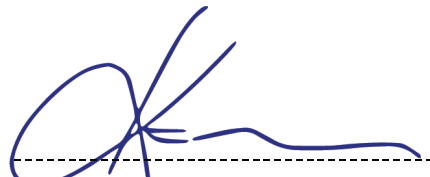
Day:

10.08.2025

On behalf of the owner

For the Issuer

signature



FVE Systems, s. r. o.
Ing. Marcel Kamon
Managing Director